



Press release

Morges, 23 June 2022

Romande Energie Group issues its first Green Bond

Romande Energie Holding SA has successfully issued a Green Bond, raising a total of CHF 100 million. Proceeds will be assigned to the Group's ambitious strategy for investing in renewable energies unveiled in September 2021.

Romande Energie Holding SA has successfully issued its first-ever Green Bond, raising a total of CHF 100 million on the Swiss primary market, with a fixed rate coupon of 2.625% (p.a.) and a maturity of 15 years.

The bond market was previously designated a possible source of funding for the Group. By borrowing this amount, Romande Energie Holding SA can now cover its investment capital requirements over the long term and continue expanding in fully renewable power generation – from hydropower as well as installations drawing on solar and wind power, geothermal energy, plus district heating and other environmentally focused projects still to come.

Through tangible actions, the Group is supporting the Swiss government's Climate Plan, thereby confirming its status as a regional force driving decarbonisation forward in Western Switzerland.

The Green Bond will be listed on SIX Swiss Exchange and start trading on 15 July 2022. The transaction was led by UBS Investment Bank, acting as sole lead manager.

Information about the Group's publicly issued debt can be found in the Investor Relations section on the Romande Energie website at https://investor.romande-energie.ch/fr-FR.aspx?sc_lang=en.

Notes to editorial desks

This press release is being issued outside the trading hours of the SIX Swiss Exchange as required by the SIX Listing Rules on ad hoc publicity.

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Romande Energie at a glance

Romande Energie Group is the leading supplier of electricity in Western Switzerland and a mainstay in the Swiss energy industry. It offers several sustainable solutions for the distribution and generation of electricity in addition to energy services, which include efficiency and electromobility solutions.

All its generation assets are driven by renewable sources of energy. Additionally, it is working hand in hand with customers, investors and employees to provide ever-better standards of living through innovative services and a commitment to corporate social responsibility. In addition to security of supply, the Group is dedicated to offering innovative services that meet customers' expectations as it supports them in switching to more sustainable sources of energy in pursuit of a low-carbon goal in Western Switzerland.

For more information on Romande Energie Group, visit

www.romande-energie.ch