



Press release

Morges, June 15, 2022

Romande Energie announces its intention to issue a green bond

Romande Energie Holding SA announced its intention to issue its first public bond in the coming months, subject to market conditions. It will be the first green bond issued by the company, for which Fedafin has given it a AA rating.

This financing will enable Romande Energie Group to increase its renewable energy production capacity and accelerate the energy transition, as part of its ambitious investment strategy of CHF 1.4 billion by 2026.

The amount of the issue has not yet been finalised. The transaction will consist of a public senior unsecured bond issue, denominated in CHF, with a long maturity.

Fedafin, one of the leading Swiss credit rating agencies, has granted Romande Energie Holding SA a AA rating for its forthcoming issue. The full Fedafin report will be available on June 22, 2022.

For the purposes of this transaction, Romande Energie Holding SA has appointed UBS Investment Bank as Sole Lead Manager.

*"This communication does not constitute an offer, a solicitation or an invitation to subscribe for or purchase any bonds of Romande Energie Holding SA (the "**Company**"). This communication constitutes neither a prospectus pursuant to Art. 35 ff. of the Financial Services Act and the applicable provisions of the Financial Services Ordinance nor a listing prospectus pursuant to the Listing Rules of SIX Swiss Exchange or a prospectus equivalent document in accordance with other applicable legislations. This communication may contain certain forward-looking statements and assessments or intentions concerning the Company and its business. Such statements involve certain risks, uncertainties and other factors which could cause the actual results, financial condition, performance or achievements of the Company to be materially different from those expressed or implied by such statements. Readers should therefore not place reliance on these statements, particularly not in connection with any contract or investment decision. The Company disclaims any obligation to update these forward-looking statements, assessments or intentions".*

Notes to editorial desks

This press release is being issued outside the trading hours of the SIX Swiss Exchange as required by the SIX Listing Rules on ad hoc publicity.

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Romande Energie at a glance

Romande Energie Group is the leading supplier of electricity in Western Switzerland and a mainstay in the Swiss energy industry. It offers several sustainable solutions for the distribution and generation of electricity in addition to energy services, which include efficiency and electromobility solutions.

All its generation assets are driven by renewable sources of energy. The Group is furthermore working hand in hand with customers, investors and employees to provide ever-better standards of living. In addition to security of supply, the Group is dedicated to offering innovative services that meet customers' expectations as it supports them in switching to more sustainable sources of energy in pursuit of a net-zero goal in Western Switzerland.

For more information on Romande Energie Group, visit

www.romande-energie.ch