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Romande Energie France and Calycé join forces to develop a wind-farm portfolio in France

Romande Energie France is continuing to invest in the French renewable energy market through its new alliance with Calycé. A total of 15 projects, spread across the regions of Grand-Est, Hauts-de-France and Pays de la Loire and representing a combined capacity of 646 MW, will be added to the Group's portfolio, driving forward its contribution to the clean energy transition.

Following the announcement on 9 November, Romande Energie Group is today officially – through subsidiary Romande Energie France – taking 50% stakes in six early-stage projects (462 MW, estimated commissioning in 2025-2027) with an option to raise its holdings to 70-100% in each project once permits are secured. The transaction also covers full ownership of seven other projects, in late stages (162 MW, estimated commissioning 2022-2025), as well as an 80% interest in a ready-to-build project (13 MW, estimated commissioning in 2022) and full ownership of an installation recently commissioned (9 MW).

Under the terms of this alliance, Calycé's team will continue managing all projects until they are fully secured, while Romande Energie France will manage the construction and assetmanagement phases.

"We are delighted to team up with Romande Energie Group, which has ambitious development plans, in order to see these projects through to completion," says Eric Boban, co-founder and Chairman of Calycé. "Through this alliance we have been able to fulfil a long-held dream to assign the proceeds of the sale of a project to three charities that we support: Association Roseau, Vaincre la Mucoviscidose and Institut Godinot."

Romande Energie Group's long-standing policy is to diversify its power generation base in terms of energy source and location to supplement its hydropower network in Western Switzerland. Since 2013, it has acquired a series of hydro-, solar- and wind-power assets in France.

"This acquisition illustrates Romande Energie's growth ambitions in France," says Tanguy de Parcevaux, Managing Director of Romande Energie France. "Despite the public health emergency this year, we have still been able to forge bonds of trust and mutual understanding with Calycé, with whom we share a common set of values of integrity, compassion and pragmatism in serving the cause of clean energy."

This alliance is in line with the policy of Romande Energie Group to make a major contribution to the vital energy transition, by expanding its renewables portfolio in France.

Photos can be obtained upon request.

Participants

Transaction advisory: Envinergy (Nicolas Picard, Nadia Chiu, William Boyer)

Seller: Calycé (Eric Boban, Dorothée Frisch-Gauthier, Maël Sonrier)

<u>Seller's advisors</u>: LPA-CGR (Florence Trognon-Dumain, Leïla Bouhamidi), Everoze (Brieuc Pey, Arnaud Thome)

Buyer: Romande Energie France (Tanguy de Parcevaux, Alexander Pierre)

<u>Buyer's advisors</u>: Delsol Avocats (Amaury Nardone, Agathe Philippot, Fanny Richard, Julien Monsenego, Clément Guitet), Greensolver (Carla Vico, Agnès Fontaine, Arthur Sézille), Eoltech (Habib Leseney, Hélène Willis)

Note to editorial desks

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Calycé

Eric Boban Chairman <u>communication@calyce.dev</u>

Romande Energie at a glance

With a history stretching back more than 130 years, Romande Energie is a vertically integrated utility delivering sustainable solutions along the power value chain:

- Leading supplier of electricity in Western Switzerland
- Over 400 MW of renewable energy capacity in Switzerland and France
- A power grid spanning more than 10,500km, the asset management of which has been certified ISO55001: 2014 compliant
- A dedicated energy services subsidiary

Romande Energie is standing alongside customers, investors and employees to provide ever-better standards of living through its 100% renewable electricity, innovative services and commitment to corporate social responsibility. It works tirelessly to offer high-grade services and security of supply, in line with customers expections, as well as supporting them in using more sustainable forms of energy.

Romande Energie continues to expand and invest in its power generation capabilities, both in Switzerland and France. It has set up a lean and efficient subsidiary in France to acquire and manage generation assets there. Since 2013, **Romande Energie France** has built up a portfolio of 11 wind-, solar- and hydro-power assets.

For more information on Romande Energie Group, visit www.romande-energie.ch

Calycé at a glance

Calycé designs and develops wind farm projects, placing local community engagement at the centre of its strategy.

The company, founded in 2011, is based in Champagne-Ardenne. Its high-quality projects are managed in harmony with local constraints. The project development process is facilitated by a long-standing knowledge of its operating base, supplemented by a strong network of business partners and local contacts.

Thanks to the personal dedication and agility of its staff, Calycé has a project portfolio representing a capacity of over 1,000 MW, of which 226 MW is in operation.

For more information about Calycé, visit www.calyce-developpement.fr